



## MINIMUM FEE SCHEDULE FOR 2021 Tax Year Income Tax Returns

This is a minimum fee schedule, which may be increased if extra time is required by the state of a client's records  
Forms not listed will have additional charges

### PERSONAL RETURNS

1040 Form	147.00
Form 1040 Schedules 1-6 Each	27.50
Qualified business Income Calc	50.00-250.00

### ELECTRONIC FILING – FREE

### SCHEDULE A ITEMIZED DEDUCTIONS

Federal Schedule A	25.00
State Schedule A	140.00
Non-Cash Contribution F 8283 (per item)	11.00

### SCHEDULE B INTEREST & DIVIDENDS

Per Item	6.50
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### SCHEDULE C SOLE PROPRIETORSHIP

Base charge	170.00
Automobile Expense	28.00
Home Office Form 8829	62.00
Schedule SE	28.00
Depreciation per Item	1.60

### SCHEDULE D 23.00

#### FORM 8949 ITEMS

Residence Sale	60.00
Stock Sale (each)	6.50
Non-Business Bad Debt	75.00
Other Sale	6.50
Installment Sale Form 6252	60.00
First Year (Initial Year)	165.00

### SCHEDULE E

Rental Property each	62.00
K-1 (each)	62.00
Form 8582 each item	25.00
Form 6198 each item	25.00

### SCHEDULE F-FARM

Schedule F	170.00
Farm Rental Form 4835	170.00

### SCHEDULE H

Household Employment	65.00
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### FORM 8959 & 8960

Earned Income Surtax	110.00
Medicare Surtax each	110.00

**No Organizer Fee 40.00 -220.00**

### OTHER INCOME ITEMS

Substitute W-2 Form 4852	25.00
W-2G (per item)	3.00
1099-R (per item)	6.00
Extra W-2 Schedule	NC

### PENSION ITEMS

IRA	NC
SEP/Keogh Calculation	110.00
Lump Sum Distribution 4972	110.00
Penalty Form 5329	55.00
Non-Deductible IRA 8606	80.00

### ADJUSTMENTS TO INCOME

Alimony Paid or Received	35.00
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### OTHER SCHEDULES

Casualty Form 4684 each	55.00
Depreciation Form 4562	23.00
Estimated Tax Federal	28.00
Estimated Tax State	28.00
Underpayment Penalty 2210	28.00
Extensions each	49.00
Tax on Tips Form 4137	50.00
New Operating Loss F 1045	250.00/400.00
Investment Interest Form 4952	40.00
Foreign Income Form 2555	175.00
Alternative Min Tax Form 6251	175.00
Like Kind Exchange Form 8824	230.00

### TAX CREDITS

Business Credit Form 3800	57.00
Child Care Form 2441	51.00
Foreign Tax Form 1116 (per item)	20.00
ITC/Section 179 Recapture	49.00
Earned Income Schedule EIC	91.00
Education Credit Form 8863	51.00
Mortgage Interest Form 8396	51.00

### OTHER ITEMS

Extra Copy of the Return	33.00
Rerun-Client Charge	33.00
Additional State Return	95.00
Iowa Forms 126 & 130	49.00
Installment Agreement 9465	82.00
Power of Attorney	68.00
Discharge of debt Form 982	220.00
Form 8962-Healthcare Credit	50.00



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### PERSONAL RETURNS

1040 Form	147.00
Form 1040 Schedules 1-6 Each	27.50
Qualified business Income Calc	50.00-250.00

### ELECTRONIC FILING – FREE

### SCHEDULE A ITEMIZED DEDUCTIONS

Federal Schedule A	25.00
State Schedule A	140.00
Non-Cash Contribution F 8283 (per item)	11.00

### SCHEDULE B INTEREST & DIVIDENDS

Per Item	6.50
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### SCHEDULE C SOLE PROPRIETORSHIP

Base charge	170.00
Automobile Expense	28.00
Home Office Form 8829	62.00
Schedule SE	28.00
Depreciation per Item	1.60

### SCHEDULE D 23.00

#### FORM 8949 ITEMS

Residence Sale	60.00
Stock Sale (each)	6.50
Non-Business Bad Debt	75.00
Other Sale	6.50
Installment Sale Form 6252	60.00
First Year (Initial Year)	165.00

### SCHEDULE E

Rental Property each	62.00
K-1 (each)	62.00
Form 8582 each item	25.00
Form 6198 each item	25.00

### SCHEDULE F-FARM

Schedule F	170.00
Farm Rental Form 4835	170.00

### SCHEDULE H

Household Employment	65.00
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### FORM 8959 & 8960

Earned Income Surtax	110.00
Medicare Surtax each	110.00

**No Organizer Fee 40.00 -220.00**

### OTHER INCOME ITEMS

Substitute W-2 Form 4852	25.00
W-2G (per item)	3.00
1099-R (per item)	6.00
Extra W-2 Schedule	NC

### PENSION ITEMS

IRA	NC
SEP/Keogh Calculation	110.00
Lump Sum Distribution 4972	110.00
Penalty Form 5329	55.00
Non-Deductible IRA 8606	80.00

### ADJUSTMENTS TO INCOME

Alimony Paid or Received	35.00
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### OTHER SCHEDULES

Casualty Form 4684 each	55.00
Depreciation Form 4562	23.00
Estimated Tax Federal	28.00
Estimated Tax State	28.00
Underpayment Penalty 2210	28.00
Extensions each	49.00
Tax on Tips Form 4137	50.00
New Operating Loss F 1045	250.00/400.00
Investment Interest Form 4952	40.00
Foreign Income Form 2555	175.00
Alternative Min Tax Form 6251	175.00
Like Kind Exchange Form 8824	230.00

### TAX CREDITS

Business Credit Form 3800	57.00
Child Care Form 2441	51.00
Foreign Tax Form 1116 (per item)	20.00
ITC/Section 179 Recapture	49.00
Earned Income Schedule EIC	91.00
Education Credit Form 8863	51.00
Mortgage Interest Form 8396	51.00

### OTHER ITEMS

Extra Copy of the Return	33.00
Rerun-Client Charge	33.00
Additional State Return	95.00
Iowa Forms 126 & 130	49.00
Installment Agreement 9465	82.00
Power of Attorney	68.00
Discharge of debt Form 982	220.00
Form 8962-Healthcare Credit	50.00



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### PERSONAL RETURNS

1040 Form	147.00
Form 1040 Schedules 1-6 Each	27.50
Qualified business Income Calc	50.00-250.00

### ELECTRONIC FILING – FREE

### SCHEDULE A ITEMIZED DEDUCTIONS

Federal Schedule A	25.00
State Schedule A	140.00
Non-Cash Contribution F 8283 (per item)	11.00

### SCHEDULE B INTEREST & DIVIDENDS

Per Item	6.50
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### SCHEDULE C SOLE PROPRIETORSHIP

Base charge	170.00
Automobile Expense	28.00
Home Office Form 8829	62.00
Schedule SE	28.00
Depreciation per Item	1.60

### SCHEDULE D 23.00

#### FORM 8949 ITEMS

Residence Sale	60.00
Stock Sale (each)	6.50
Non-Business Bad Debt	75.00
Other Sale	6.50
Installment Sale Form 6252	60.00
First Year (Initial Year)	165.00

### SCHEDULE E

Rental Property each	62.00
K-1 (each)	62.00
Form 8582 each item	25.00
Form 6198 each item	25.00

### SCHEDULE F-FARM

Schedule F	170.00
Farm Rental Form 4835	170.00

### SCHEDULE H

Household Employment	65.00
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### FORM 8959 & 8960

Earned Income Surtax	110.00
Medicare Surtax each	110.00

**No Organizer Fee 40.00 -220.00**

### OTHER INCOME ITEMS

Substitute W-2 Form 4852	25.00
W-2G (per item)	3.00
1099-R (per item)	6.00
Extra W-2 Schedule	NC

### PENSION ITEMS

IRA	NC
SEP/Keogh Calculation	110.00
Lump Sum Distribution 4972	110.00
Penalty Form 5329	55.00
Non-Deductible IRA 8606	80.00

### ADJUSTMENTS TO INCOME

Alimony Paid or Received	35.00
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### OTHER SCHEDULES

Casualty Form 4684 each	55.00
Depreciation Form 4562	23.00
Estimated Tax Federal	28.00
Estimated Tax State	28.00
Underpayment Penalty 2210	28.00
Extensions each	49.00
Tax on Tips Form 4137	50.00
New Operating Loss F 1045	250.00/400.00
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### TAX CREDITS

Business Credit Form 3800	57.00
Child Care Form 2441	51.00
Foreign Tax Form 1116 (per item)	20.00
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Earned Income Schedule EIC	91.00
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Mortgage Interest Form 8396	51.00

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Extra Copy of the Return	33.00
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Qualified business Income Calc	50.00-250.00

### ELECTRONIC FILING – FREE

### SCHEDULE A ITEMIZED DEDUCTIONS

Federal Schedule A	25.00
State Schedule A	140.00
Non-Cash Contribution F 8283 (per item)	11.00

### SCHEDULE B INTEREST & DIVIDENDS

Per Item	6.50
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### SCHEDULE C SOLE PROPRIETORSHIP

Base charge	170.00
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Home Office Form 8829	62.00
Schedule SE	28.00
Depreciation per Item	1.60

### SCHEDULE D 23.00

#### FORM 8949 ITEMS

Residence Sale	60.00
Stock Sale (each)	6.50
Non-Business Bad Debt	75.00
Other Sale	6.50
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