



## MINIMUM FEE SCHEDULE FOR 2023 Tax Year Income Tax Returns

This is a minimum fee schedule, which may be increased if extra time is required by the state of a client's records  
Forms not listed will have additional charges

### PERSONAL RETURNS

1040 Easy (W-2's only)	150.00
1040 Form	300.00
Form 1040 Schedules 1-6 Each	12.00
Qualified business Income Calc	55.00-250.00

### ELECTRONIC FILING – FREE

#### SCHEDULE A ITEMIZED DEDUCTIONS

Federal Schedule A	30.00
Non-Cash Contribution F 8283 (per item)	15.00

#### SCHEDULE B INTEREST & DIVIDENDS

Per Item	7.00
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#### SCHEDULE C SOLE PROPRIETORSHIP

Base charge	182.00
Automobile Expense	30.00
Home Office Form 8829	67.00
Schedule SE	30.00
Depreciation per Item	1.60

#### SCHEDULE D 25.00

##### FORM 8949 ITEMS

Residence Sale	65.00
Stock Sale (each)	7.00
Non-Business Bad Debt	100.00
Other Sale	7.00
Installment Sale Form 6252	70.00
First Year (Initial Year)	180.00

#### SCHEDULE E

Rental Property each	67.00
K-1 (each)	67.00
Form 8582 each item	27.00
Form 6198 each item	27.00

#### SCHEDULE F-FARM

Schedule F	182.00
Farm Rental Form 4835	182.00

#### SCHEDULE H

Household Employment	70.00
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#### FORM 8959 & 8960

Earned Income Surtax	120.00
Medicare Surtax each	120.00

**No Organizer Fee 40.00 -220.00**

### OTHER INCOME ITEMS

Substitute W-2 Form 4852	40.00
W-2G (per item)	5.00
1099-R (per item)	7.00
Extra W-2 Schedule	NC

### PENSION ITEMS

IRA	NC
SEP/Keogh Calculation	115.00
Lump Sum Distribution 4972	115.00
Penalty Form 5329	60.00
Non-Deductible IRA 8606	90.00

### ADJUSTMENTS TO INCOME

Alimony Paid or Received	40.00
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### OTHER SCHEDULES

Casualty Form 4684 each	60.00
Depreciation Form 4562	25.00
Estimated Tax Federal	30.00
Estimated Tax State	30.00
Underpayment Penalty 2210	30.00
Extensions each	53.00
Tax on Tips Form 4137	55.00
New Operating Loss F 1045	250.00/400.00
Investment Interest Form 4952	42.00
Foreign Income Form 2555	189.00
Alternative Min Tax Form 6251	189.00
Like Kind Exchange Form 8824	250.00

### TAX CREDITS

Business Credit Form 3800	62.00
Child Care Form 2441	54.00
Foreign Tax Form 1116 (per item)	21.00
ITC/Section 179 Recapture	52.00
Earned Income Schedule EIC	95.00
Education Credit Form 8863	55.00
Mortgage Interest Form 8396	55.00

### OTHER ITEMS

Extra Copy of the Return	35.00
Rerun-Client Charge	35.00
Additional State Return	100.00
Iowa Forms 126 & 130	52.00
Installment Agreement 9465	85.00
Power of Attorney	70.00
Discharge of debt Form 982	235.00
Form 8962-Healthcare Credit	54.00